



# Wisconsin Forest Practices Study

A Grant to

Great Lakes Timber Professionals Association (GLTPA)

and

Wisconsin County Forests Association (WCFA)

Forest-Based Manufacturing Industry Stakeholder Workshop

July 16, 2014

Wausau, WI

# Forest-Based Manufacturing Industry Workshop Background

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- GLTPA/WCFA invited a group of stakeholders that represent:
  - Foresters, Wood buyers, Loggers and Operators in the forest-based manufacturing industry
- Purpose
  - Provide GLTPA/WCFA input to provide NCASI with information to prepare an RFP to solicit proposals to address topic #2 - *Economic and ecological consequences (cost/benefits) of forestry policies, regulations and guidelines (PRG)*
- Objectives
  - Solicit input on the WDNR forest management policies, guidelines and regulations (PRG) that are economically burdensome;
  - Categorize the cost impact to the industry of the identified PRGs; and
  - Rank the identified PRGs in order of importance.

# Forest-Based Manufacturing Industry Workshop Summary(1)

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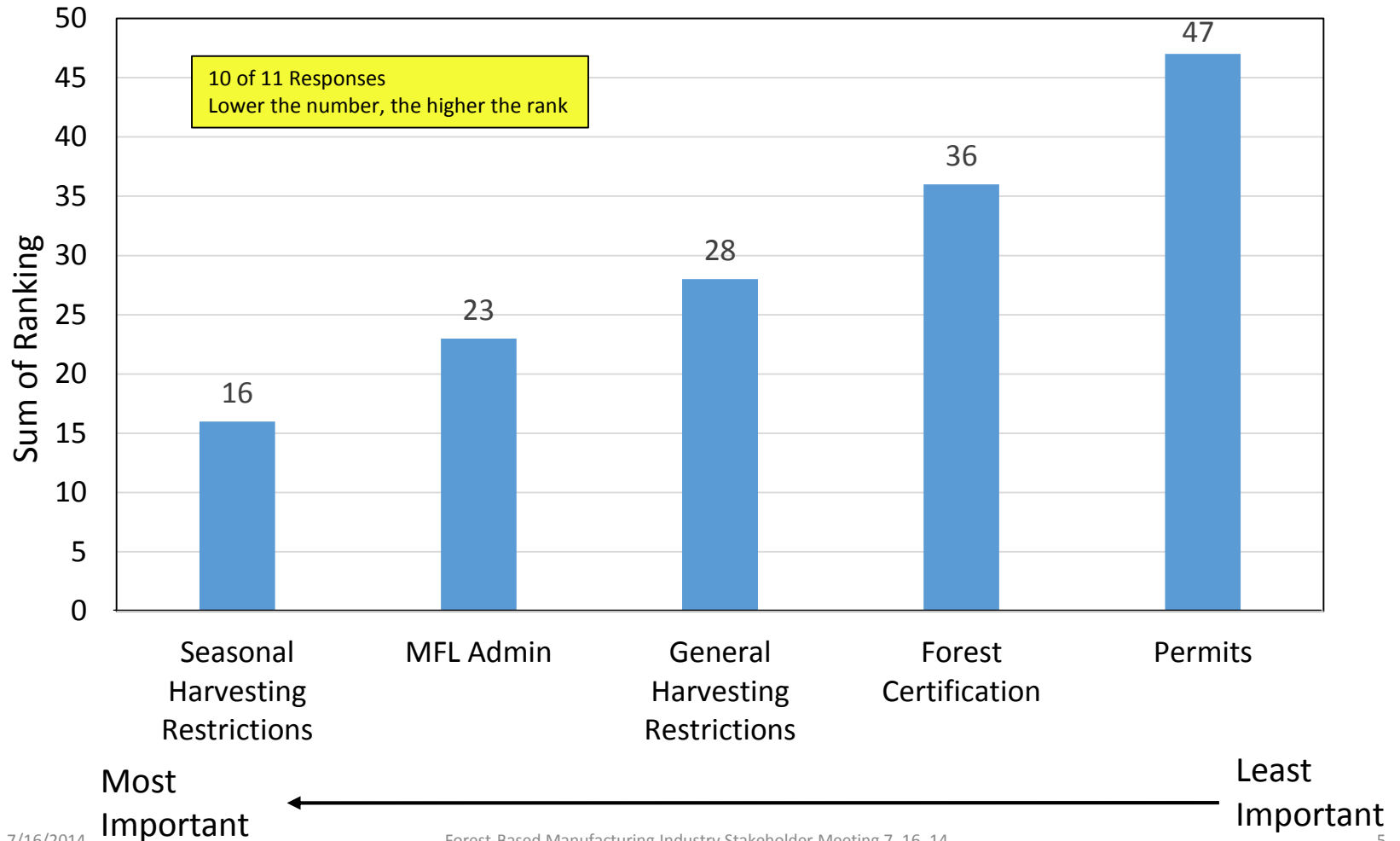
- Participants
  - 11 representing the logging sector, pulp/paper mills, sawmills, REITs, consulting foresters (TIMOs/NIPFs).
- Facilitators and Workshop Support
  - GLTPA, WCFA, NCASI, WDNR staff, Senator Tom Tiffany
- Participants identified 5 Broad Economically Burdensome Topics.
  - Seasonal Harvesting Restrictions
  - Managed Forest Law Administration
  - General Harvesting Restrictions
  - Forest Certification
  - Permits

# Forest-Based Manufacturing Industry Workshop Summary(2)

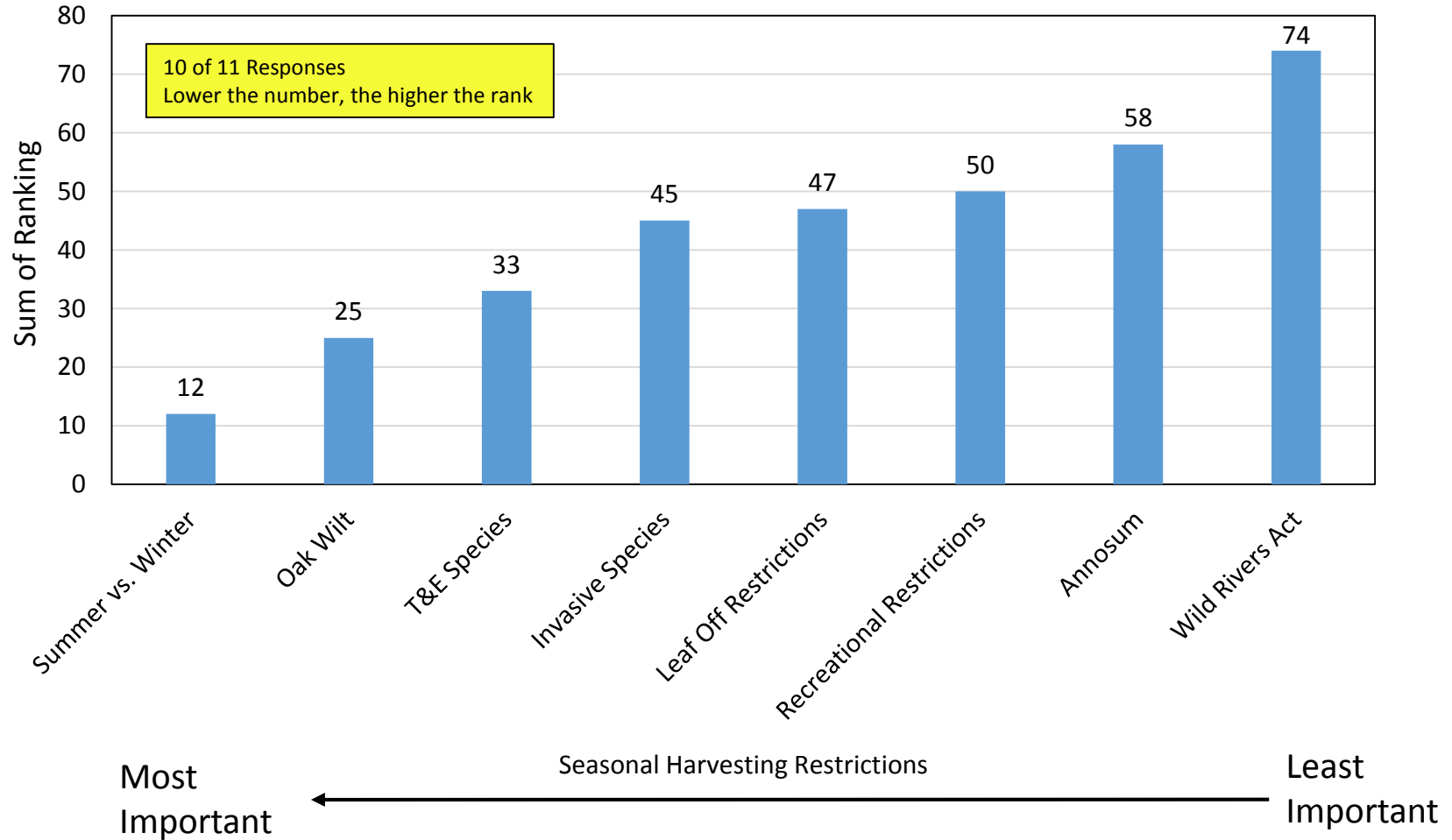
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- Participants identified for each Broad Topic the respective WDNR forest management policies, guidelines and regulations (PRG) that are economically burdensome and as much as possible specifically identified the economic impact.
- Participants discussed and ranked each PRG and agreed on the cost impact to the industry. The summary is as follows:
  - 22 - PRGs ranked High - industry decline/shut down
  - 6 – PRGs ranked Medium - industry stable/decline
  - 6 – PRGs ranked Low –industry growth potential/stable
- Following the meeting the participants ranked the importance of the identified Broad Topic and PRGs.

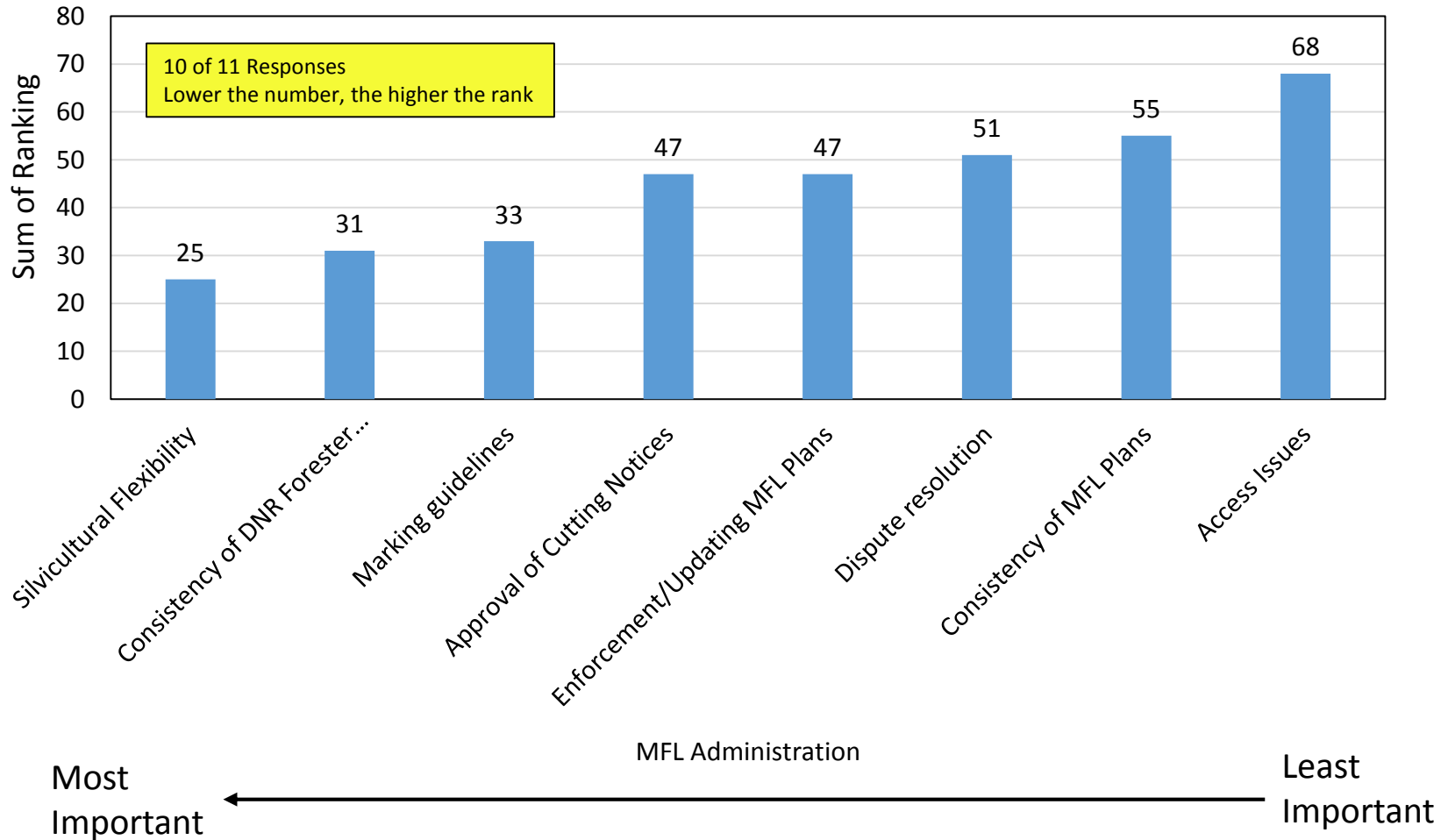
# Broad Economically Burdensome Topics



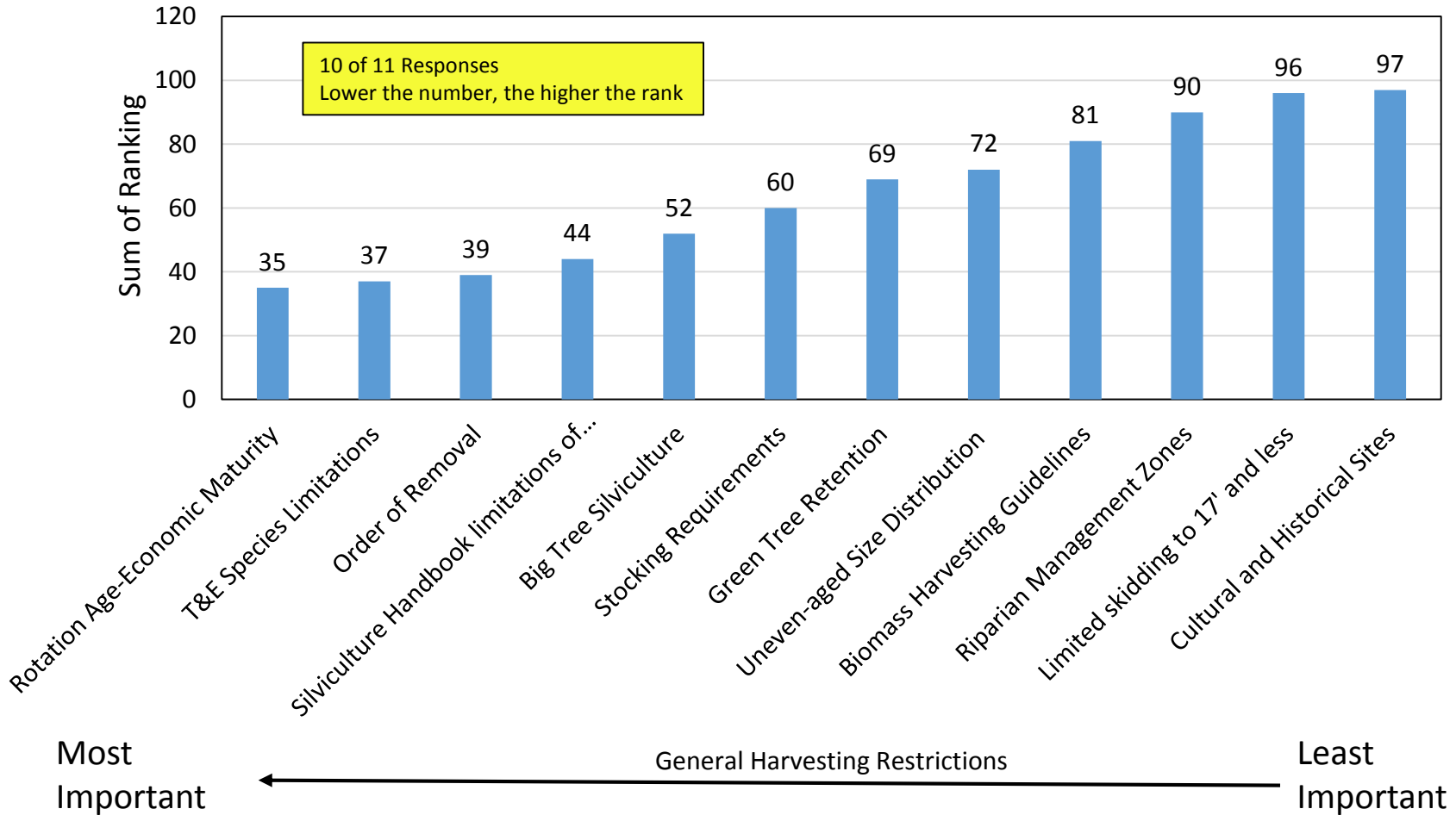
# Seasonal Harvesting Restrictions



# MFL Administration

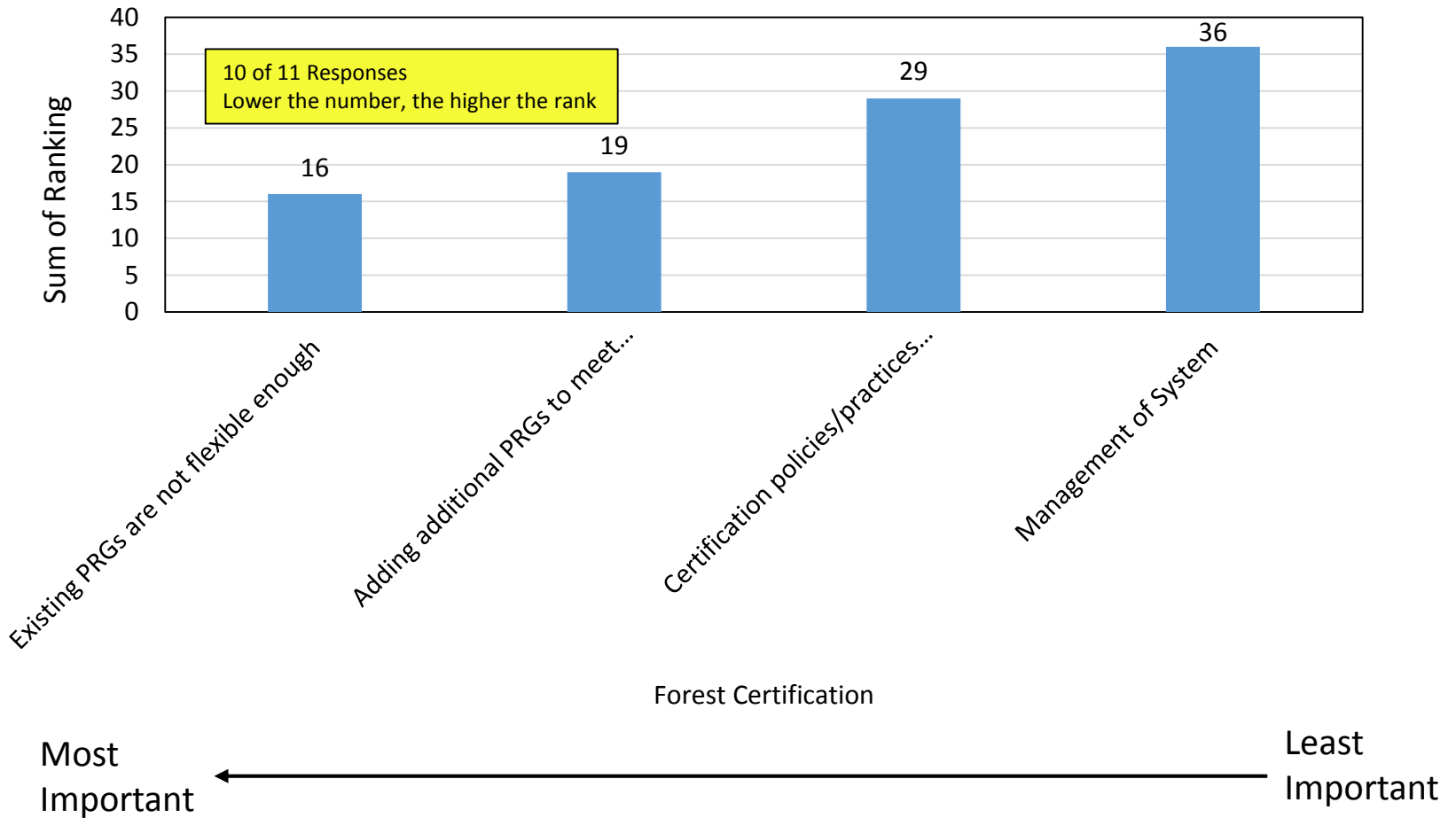


# General Harvesting Restrictions





# Forest Certification



# Permits

