Mass Timber: Products, Manufacturing and Markets

Wisconsin Council on Forestry
May Meeting
May 8, 2019

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Forest Products Team Leader
Wisconsin Department of Natural Resources

For today

- Mass timber overview
- CLT manufacturing processes and standards
- State of the US industry
- Wisconsin projects and efforts



Mass timber overview

Mass timber is a type of building system that uses panelized solid wood construction for structural applications

■ Examples

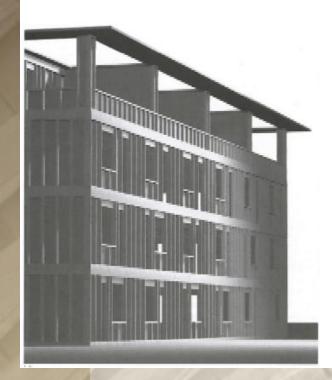
- Cross-laminated timber (CLT)
- Glued-laminated timber (Glulam)
- Nail-laminated timber (NLT)
- Dowel-laminated limber (DLT)
- Mass-plywood panels

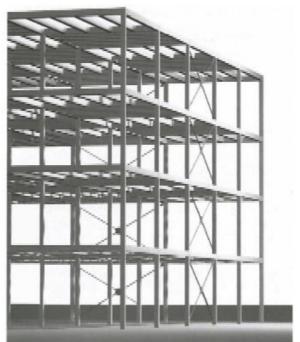
Mass timber: comparison

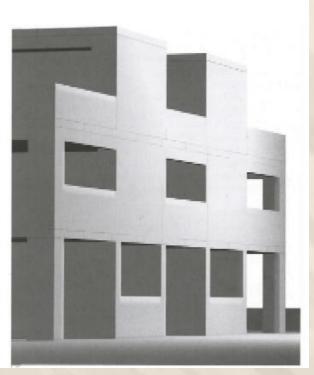
LIGHT WOOD-FRAME

POST + BEAM

MASS TIMBER

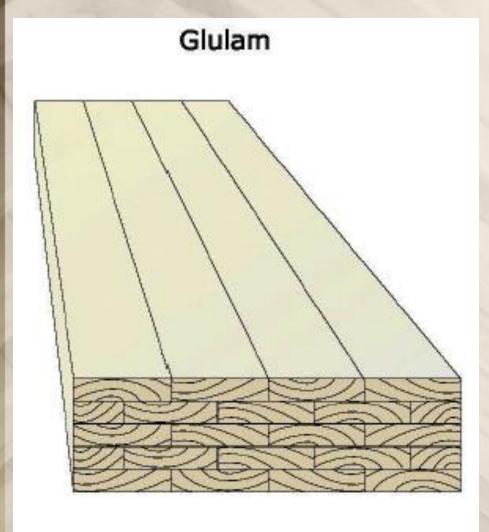


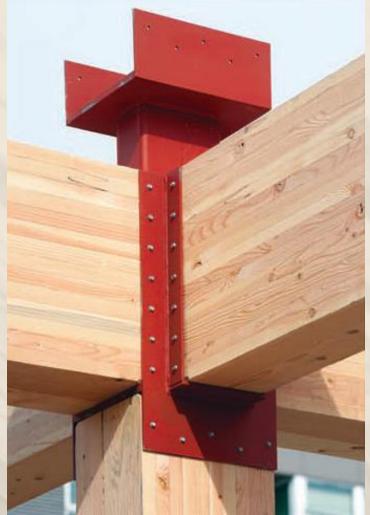




Source: Rethink wood

Glued-laminated timber (glulam)





Source: CLT Handbook

Glued-laminated timber (glulam)

- Dimension lumber (e.g. 2x6, 2x8)
- Bonded together with adhesives
- Laminations run parallel with the length
- Often SYP/DF
- Red pine and hardwoods considered in AITC standards



Glue-laminated timber (glulam)



Source: Andreas Rhude

- Applications: beams, columns
- U.S. manufacturing dates back to the 1930's
- First use of glulam in U.S.....Peshtigo, WI
 - Sentinel Structures—Peshtigo
 - Timber Technologies—Colfax

Cross laminated timber (CLT)



Source: CLT Handbook

Source: LEVER Architecture



Cross Laminated Timber (CLT)

- Three to seven layers, oriented perpendicular to one another
- Applications: floors, walls, roofs
- Interior can be left exposed
- Growing in popularity, markets still emerging



Nail Laminated (NLT)



Photo: ReThink Wood

Photo: StructureCraft

- Nailed dimension lumber, stacked on edge
- Application: floors, decks and roofs
- Prefabricated or fabricate on site
- Versatile with regard to species

Dowel Laminated Timber (DLT)



Photo: StructureCraft

Mass plywood panels





Source: Collin Buntrock

Source: Collin Buntrock

Mass timber "look-alikes"

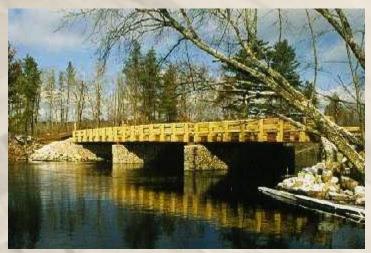


Photo: Sentinel Structures, River Road Bridge, Lake Tomahawk



Photo: Sterling Lumber



Photo: Bell Lumber & Pole

Why the interest in mass timber?

- Efficiency in construction
- Cost-competitive
- Less energy/resource intensive to manufacture
- Fire/seismic tolerance
- Energy efficiency
- Aesthetics and health benefits
- Renewable



CLT manufacturing

- Computer-aided design and engineering
- Lumber sizing (planing, fingerjointing)
- Adhesives
- Pressing/curing
- Sanding
- Product sizing (CNC)
- Coordinated shipping to job site

CLT manufacturing

ANSI/APA PRG 320-2018

AMERICAN NATIONAL STANDARD

Standard for Performance-Rated Cross-Laminated Timber







American National Standard

- Defines CLT
- Component requirements
- Performance criteria
- Qualification
- Quality assurance
- Terminology

CLT raw material (PRG-320)

- Machine Stress Rated or Visually Graded Dimension Lumber
 - Douglas-fir, southern yellow pine, SPF, SPFs
 - SPFs= e.g. red pine, jack pine, white and black spruce
 - Specific gravity > 0.35
 - Grade stamped
 - Parallel layers: #2 or better (visual)
 - Perpendicular layers: #3 or better
- Thickness not less than 5/8" or greater than 2"
 - 2 by 4, 6, 8, 10 common in North America
- Dried to 12% moisture content before layup

North American CLT Manufacturers

Producing

Canada

- Nordic Structures (Quebec)
- StructureCraft (BC)
- Structurlam (BC)
- Element5 (Quebec)
- LEAF (Ontario)

United States

- DR Johnson (OR)
- SmartLam (MT)
- Freres (OR)
- Euclid (UT)
- Sterling (IL)
- International Beam (AL)
- Texas CLT (AR)

Announced

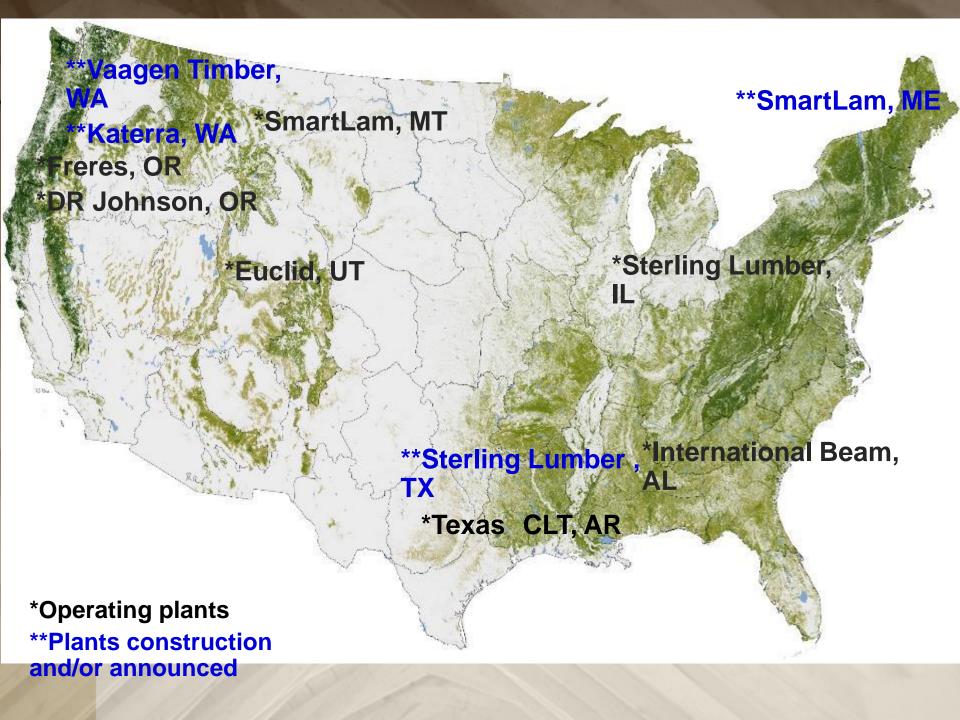
United States

- Vaagen Timbers (WA)
- Katerra (WA)
- SmartLam (ME)
- Sterling (TX)

Canada

Kalesnikoff Lumber (BC)

Company	Location	Species	Estimated Lumber (MMBF)	2019
DR Johnson	Oregon	Douglas fir	20+	CLT, Glulam
Smartlam	Montana	Douglas fir, SPF	20-30	CLT
Freres	Oregon	Douglas fir	30+ eq. (veneer-based)	Mass Plywood
International Beam	Alabama	Southern pine	30+	CLT, Glulam
Sterling Lumber	Illinois	Southern pine	100+	Industrial CLT
Katerra	Washington	Douglas fir, SPF	100+	Spring/summer startup
Vaagen Timbers	Washington	Douglas fir, SPF	40-50	Under construction
Sterling Lumber	Texas	Southern pine	100+	Under construction
Smartlam	Maine	SPF	??	Announced
Texas CLT	Arkansas	Southern pine	??	Announced
Source: Beck Group, Brian Brashaw (2018)				



Hardwood research











■ Promega Corporation—Madison, WI



Source: Uihlein/Wilson Architects





Photo: Uihlein/ Wilson Architect

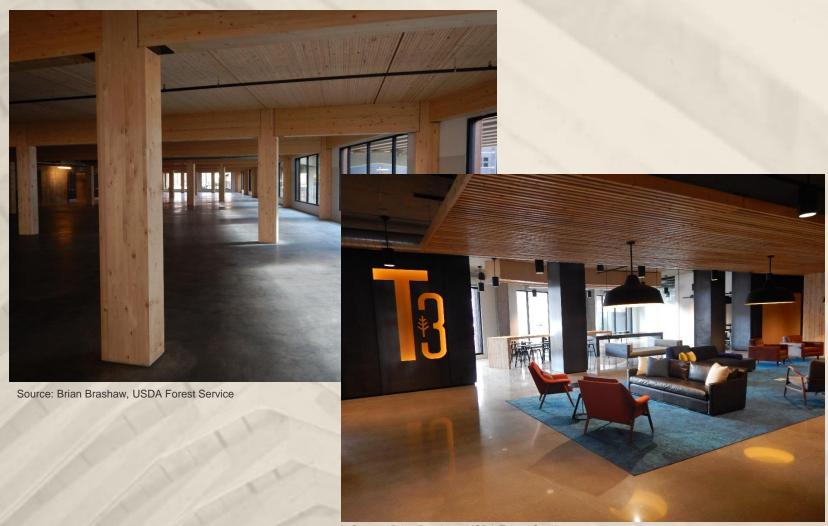
Photo: USDA Forest Service Forest Products Lab

Tallisen School—Spring Green, WI



Source: Scott Lyon, Wisconsin DNR

T3 Building — Minneapolis, MN



Source: Brian Brashaw, USDA Forest Service

Project Examples

■T3 Building —Minneapolis, MN



Source: Brian Brashaw, USDA Forest Service



Mass Timber Projects In Design and Constructed in the US (December 2018)



State	Stage	
AL	Construction Started / Built	2
	In Design	6
AR	Construction Started / Built	3
	In Design	3
AZ	In Design	1
CA	Construction Started / Built	26
	In Design	40
СО	Construction Started / Built	9
	In Design	7
СТ	Construction Started / Built	3
	In Design	5
DC	Construction Started / Built	2
	In Design	1
DE	In Design	1
FL	Construction Started / Built	15
	In Design	13
GA	In Design	11
HI	In Design	1
IA	In Design	1
ID	Construction Started / Built	1
	In Design	2
IL	Construction Started / Built	4
	In Design	10
IN	Construction Started / Built	1
KS	In Design	1
KY	Construction Started / Built	1
LA	In Design	1
MA	Construction Started / Built	15
	In Design	21
MD	Construction Started / Built	1
	In Design	6
ME	Construction Started / Built	1
	In Design	9
MI	Construction Started / Built	1
	In Design	2
MN	Construction Started / Built	1
	In Design	2
MO	Construction Started / Built	4
	In Design	4

State	Stage		
MS	In Design		
MT	Construction Started / Built		
	In Design		
NC	Construction Started / Built		
	In Design		
ND	In Design		
NE	Construction Started / Built		
	In Design		
NH	In Design		
NJ	In Design		
NM	In Design		
NY	Construction Started / Built		
	In Design		
OH	Construction Started / Built		
	In Design		
OK	Construction Started / Built		
	In Design		
OR	Construction Started / Built		
	In Design		
PA	Construction Started / Built		
	In Design		
RI	Construction Started / Built		
	In Design		
SC	Construction Started / Built		
	In Design		
TN	Construction Started / Built		
	In Design		
TX	Construction Started / Built		
	In Design		
UT	Construction Started / Built		
	In Design		
VA	Construction Started / Built		
	In Design		
VT	Construction Started / Built		
	In Design		
WA	Construction Started / Built		
	In Design		
WI	Construction Started / Built		
1007	In Design		
WV	Construction Started / Built		
WY	In Design		

Considering mass timber for a project? Ask us anything.

For free project support, contact: help@woodworks.org woodworks.org/project-assistance

Wood Products Seminar



Wood in Construction: Mass Timber and Beyond

September 2017 Madison, WI











~ 70 participants including architects, structural and civil engineers, developers, forestry organizations

Topics:

- Considerations with wood products and mass timber
- WI building code overview
- Environmental benefits of wood products and applied research
- Designing with urban wood
- Available project assistance



Source: Sabina Dhungana, Wisconsin DNR

USDA Mass Timber University Grant

- Promote the construction of mass timber buildings on campuses across the U.S.
- Institutions of higher learning
- \$1 million total, \$100,000 per award
- Engineering/design costs, code review, alternate cost analyses
- Proposal deadline: May 28, 2019

Partnerships in wood products















Thank you!

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