#### Proposed Portfolio Projects

for consideration by
Stakeholders of Wisconsin's Forest Products Industry
for possible submission in response to the
American Rescue Plan Act Build Back Better Regional Challenge

## Projects

- 1. A Forest-Fiber-Paper-Packaging Nexus
- 2. Midwest Forest Foresight Initiative
- 3. Recovered Paper and Recycled Fiber Advancement
- 4. Maple Wood Markets' Transformation
- 5. Advanced Manufacturing, Engineering Technology and Apprenticeship Center
- 6. Functional and High-Performance Paper and Packaging
- 7. Forest Products Industry Benchmarking and Needs' Assessment





A Forest-Fiber-Paper-Packaging Nexus

- Bricks and mortar facility and a home and focal point for other projects listed
  - A multidisciplinary innovation and Commercialization Center to Support Wisconsin's Forest and Paper Manufacturing Sectors
  - Construct a facility that resolutely underscores Wisconsin's support of its forestry, pulp, paper and converting industries by providing a flagship building, infrastructure and personnel to support the sector

## Midwest Forest Foresight Initiative

- Delivering a forest-based circular bioeconomy
  - Anti-plastic sentiment, climate change, sustainability, corporate social responsibility starting to spark global change in production and consumption habits
  - Horizon-scanning
  - Identify, create and deploy Wisconsin forest products in world markets
    - Renewable materials and chemicals
    - Renewable polymers
    - Functional fibers
    - Specialty pulps
  - Carbon capture
  - Carbon trading
  - Create and disseminate evidence-based sustainability metrics



#### Recovered Paper and Recycled Fiber Advancement

- New certifications for fiber-based materials currently destined for landfill
- Improvement in fiber separation at source and in Material Recovery Facilities
- Identify and certify new streams for tissue and towel sector
- Supplement recycle stream with fresh fiber



### Maple Wood Markets' Transformation

- Recycled fibers have overtaken maple as Wisconsin's #1 paper making feedstock
- Re-position competitivity of northern hardwood pulp
  - · Sustainable sourcing
  - Sustainability metrics
  - Chain of custody
  - Differentiate in market place ('artisanal', 'locally sourced', 'sustainably grown and managed', 'supporting rural communities')
- Non-pulpwood markets





### Functional and High-Performance Paper and Packaging

- Develop next-gen functional paper packaging for FMCG companies
  - Thermoform
  - Non-wovens
  - Molded pulp
  - Alternative fibers
  - · Barrier coatings and laminates
  - PFAS-free
- Develop supporting certifications
- Evidenced based sustainability metrics
- Horizon-scanning and leading in future customer needs
- · Drive and lead change in sustainable packaging
- · Expand markets for specialty papers



# Forest Products Industry Benchmarking and Needs' Assessment

#### • Examine:

- Public policy
- Regulations
- Economics and commodity pricing; markets
- International competition
- Transportation, infrastructure and capacity
- · Innovation, research and technology
- Timber-dependent community development
- · Workforce education and training
- Perform Wisconsin needs assessment
- Determine the gaps that are preventing the sectors from reaching their desired state
- Deploy resources to close the gaps



#### To Be Determined





- Refinement and details?
- Demonstrable support?
- Other projects?
- Require consensus and mandate to move forward with drafting proposal as soon as possible. Deadline for submission October 19<sup>th</sup>.